

Presentment Date: August 30, 2019 at 11:00 a.m. (ET)

Response Deadline: August 28, 2019 at 4:00 p.m. (ET)

Hearing Date (Only if Objection Filed): September 4, 2019 at 10:00 a.m. (ET)

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Counsel to the Reorganized Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
EASTMAN KODAK COMPANY, ¹)	Case No. 12-10202 (MEW)
Reorganized Debtor.)	
)	
)	

**NOTICE OF PRESENTMENT OF REORGANIZED DEBTOR'S MOTION PURSUANT
TO SECTION 350 OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 5010 AND
LOCAL RULE 5010-1 TO REOPEN THE CHAPTER 11 CASE OF EASTMAN KODAK
COMPANY FOR THE LIMITED PURPOSES OF (I) CONSIDERING THE
REORGANIZED DEBTOR'S MOTION TO ENFORCE THE PLAN AND
CONFIRMATION ORDER, INCLUDING THE DISCHARGE AND INJUNCTION
PROVISIONS, AND (II) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on August 30, 2019 at 11:00 a.m. (ET), the
attached *Reorganized Debtor's Motion Pursuant to Section 350 of the Bankruptcy Code,
Bankruptcy Rule 5010 and Local Rule 5010-1 to Reopen the Chapter 11 Case of Eastman Kodak
Company for the Limited Purposes of (I) Considering the Reorganized Debtor's Motion to
Enforce the Plan and Confirmation Order, Including the Discharge and Injunction Provisions,*

¹ The last four digits of the Reorganized Debtor's federal tax identification number are 7150. The location of the Reorganized Debtor's corporate headquarters is: 343 State Street, Rochester, NY 14650.

and (II) Granting Related Relief (the “**Motion**”) will be presented to the Honorable Michael E. Wiles, Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”), at One Bowling Green, New York, New York 10004 for approval and signature.

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to the relief requested in the Motion must: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, (c) be filed electronically with the Court on the docket of *In re Eastman Kodak Company*, Case No. 12-10202 (ALG) by registered users of the Court’s electronic filing system and served by U.S. mail, overnight delivery or hand delivery upon (a) the Chambers of the Honorable Michael E. Wiles, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, (b) the Reorganized Debtor and their counsel and (c) The United States Trustee, United States Federal Building, 201 Varick Street, Suite 1006, New York, NY 10014, so as to be actually received no later than **August 28, 2019 at 4:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that if a written Objection is timely filed and served, a hearing will be scheduled and held to consider the Motion before the Honorable Michael E. Wiles in the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that if no Objections to the Motion are received by the Objection Deadline, the Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Motion, which order may be entered with no further notice.

Dated: August 14, 2019
New York, New York

/s/ Sean T. Greecher

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